

## Sustainability-related disclosures

*This section of the website sets out disclosures by Bridge Investment Group Europe S.à r.l. (**Bridge Europe**) under Regulation (EU) 2019/2088 of the European Parliament and of the Council of 27 November 2019 on sustainability-related disclosures in the financial services sector (**EU SFDR**), including as amended by Regulation (EU) 2020/852 of the European Parliament and of the Council of 18 June 2020 on the establishment of a framework to facilitate sustainable investment (**EU Taxonomy**).*

## Bridge Investment Group Europe S.à r.l.

### Sustainability risks

*Article 3, EU SFDR*

Pursuant to the EU SFDR, ‘sustainability risk’ means an environmental, social or governance event or condition that, if it occurs, could cause an actual or a potential material negative impact on the value of an investment. Bridge Europe is committed to (i) ensuring sustainability risks are integrated into the investment decision process of funds under its management and (ii) monitoring sustainability risks with respect to managed funds. Bridge Europe commits resources to effectively implement such efforts.

Bridge Europe maintains a Sustainability Risk Policy which sets out, amongst others, (1) its processes and procedures for ensuring the integration of sustainability risks into the investment decision process of funds under management and (2) its ongoing monitoring of sustainability risks for funds under management.

- **Integration of sustainability risks:** Bridge Europe fully delegates portfolio management of its funds under management and, accordingly, conducts diligence on all portfolio management delegates to understand their investment selection process. In the course of this diligence, Bridge Europe assesses the proposed delegate’s investment decision making process to understand how the diligence performed on assets by such delegates considers different risks (including sustainability risks) in a manner than is relevant and appropriate to the given strategy.
- **Oversight framework in relation to delegate portfolio managers:** Bridge Europe conducts ongoing diligence over delegate portfolio managers and regularly receives information with respect to assets in the portfolios of funds under management. As part of this delegation oversight process, the portfolio managers provide Bridge Europe with quarterly information on assets in the applicable fund’s portfolio. Portfolio managers are asked to confirm whether there have been any operational incidents at the asset level, such as climate related natural disasters.
- **Ongoing monitoring.** As part of its ongoing monitoring of the risks associated with funds under management, Bridge Europe assesses the level of sustainability risk associated with a given fund at inception and over time. This assessment is completed by Bridge Europe’s permanent risk management function and documented in the risk profile of the fund, which is approved by the Board of Managers. The permanent risk management function subsequently monitors the level of various risks (including sustainability risks) over time and regularly reports the Board of Managers.

## Product level sustainability risk

Unless a delegate portfolio manager has specific binding commitments in respect of a particular fund, the identification of sustainability risks would not in itself prevent such portfolio managers from making an investment. Instead, sustainability risk forms part of the overall risk management processes, and is one of many risks which may, depending on the specific investment opportunity, be relevant to such portfolio manager's determination of risk.

Further detail can be found in Bridge Europe's Sustainability Risk Policy.

### **Statement on principal adverse impacts of investment decisions on sustainability factors**

*Article 4 EU SFDR*

#### **No consideration of adverse impacts of investment decisions on sustainability factors**

Bridge Europe does not consider adverse impacts of investment decisions on sustainability factors.

As of the date of this disclosure, Bridge Europe does not currently act as AIFM to any funds that consider PAI in accordance with SFDR. Accordingly, Bridge Europe does not take PAI into account at entity level in a way that is different from consideration of PAI at the product level in respect of funds under management.

Bridge Europe will continue to consider its position in relation to PAI at entity level as its capabilities grow over time.

### **Remuneration Policies**

*Article 5 EU SFDR*

Bridge Europe maintains a Remuneration Policy in accordance with the requirements of AIFMD and the ESMA Guidelines. Bridge Europe has assessed its own characteristics to ensure its remuneration practices appropriately align the incentives of its employees and managers with the risk profiles (including in relation to sustainability risks) and investment strategies (including sustainability-related strategies) of its funds under management.

### **Product-specific information**

*Article 10, EU SFDR*

Product-specific disclosures pursuant to Article 10 EU SFDR can be found on the [investor portal](#).

**SFDR Website Disclosures first published:** June 2021 (Group disclosures)

**SFDR Website Disclosures last updated:** February 2023

**Changes since last update:** Disclosures relating to the EU SFDR applicable to the Bridge group were first published on its website in June 2021. Bridge Europe's SFDR-related disclosures were revised in February 2023 in accordance with applicable regulatory obligations and the EU SFDR and EU SFDR CDR.